

# Assisted Living to Hospital Transfer Form



**Resident Name** (last, first, middle initial) \_\_\_\_\_  
 Language:  English  Other \_\_\_\_\_ Resident is:  ALF  Long-term  
 Date of move in (most recent) \_\_\_\_/\_\_\_\_/\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Primary diagnosis(es) at time of move in \_\_\_\_\_

**Sent To** (name of hospital) \_\_\_\_\_  
 Date of transfer \_\_\_\_/\_\_\_\_/\_\_\_\_  
**Sent From** (name of ALF) \_\_\_\_\_ Unit \_\_\_\_\_

**Contact Person** \_\_\_\_\_  
 Relationship (check all that apply)  
 Relative  Health care proxy  Guardian  Other  
 Tel (\_\_\_\_\_) \_\_\_\_\_  
 Notified of transfer?  Yes  No  
 Aware of clinical situation?  Yes  No

**Who to Call at the Assisted Living Facility to Get Questions Answered**  
 Name/Title \_\_\_\_\_  
 Tel (\_\_\_\_\_) \_\_\_\_\_

**Primary Care Clinician in Assisted Living Facility**  MD  NP  PA  
 Name \_\_\_\_\_  
 Tel (\_\_\_\_\_) \_\_\_\_\_

**Code Status**  Full Code  DNR  DNI  DNH  Comfort Care Only  Uncertain

**Key Clinical Information**  
 Reason(s) for transfer \_\_\_\_\_  
 Is the primary reason for transfer for diagnostic testing, not admission?  No  Yes Tests: \_\_\_\_\_  
 Relevant diagnoses  CHF  COPD  CRF  DM  Ca (active treatment)  Dementia  Other \_\_\_\_\_  
 Vital Signs BP \_\_\_\_\_ HR \_\_\_\_\_ RR \_\_\_\_\_ Temp \_\_\_\_\_  
 Most recent pain level \_\_\_\_\_ (  N/A ) Pain location: \_\_\_\_\_  
 Most recent pain med \_\_\_\_\_ Date given \_\_\_\_/\_\_\_\_/\_\_\_\_ Time (am/pm) \_\_\_\_\_

**Usual Mental Status:**  
 Alert, oriented, follows instructions  
 Alert, disoriented, but can follow simple instructions  
 Alert, disoriented, but cannot follow simple instructions  
 Not Alert

**Usual Functional Status:**  
 Ambulates independently  
 Ambulates with assistive device  
 Ambulates only with human assistance  
 Not ambulatory

**Additional Clinical Information:**  
 SBAR Acute Change in Condition Note included  
 Other clinical notes included  
 For residents with lacerations or wounds:  
 Date of last tetanus vaccination (if known) \_\_\_\_/\_\_\_\_/\_\_\_\_

**Devices and Treatments**  
 O2 at \_\_\_\_ L/min by  Nasal canula  Mask (  Chronic  New )  
 Nebulizer therapy; (  Chronic  New )  
 CPAP  BiPAP  Pacemaker  IV  PICC line  
 Bladder (Foley) Catheter (  Chronic  New )  Internal Defibrillator  
 Enteral Feeding  TPN  Other \_\_\_\_\_

**Isolation Precautions**  
 MRSA  VRE  
 Site \_\_\_\_\_  
 C. difficile  Norovirus  
 Respiratory virus or flu  
 Other \_\_\_\_\_

**Allergies**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Risk Alerts**  
 Anticoagulation  Falls  Pressure ulcer(s)  Aspiration  Seizures  
 Harm to self or others  Restraints  Limited/non-weight bearing: (  Left  Right )  
 May attempt to exit  Swallowing precautions  Needs meds crushed  
 Other \_\_\_\_\_

**Personal Belongings Sent with Resident**  
 Eyeglasses  Hearing Aid  
 Dental Appliance  Jewelry  
 Other \_\_\_\_\_

**Assisted Living Facility Would be able to Accept Resident Back Under the Following Conditions**  
 ER determines diagnoses, and treatment can be done in ALF  VS stabilized and follow up plan can be done in ALF  
 Other \_\_\_\_\_

**Additional Transfer Information on a Second Page:**  
 Included  Will be sent later

**Form Completed By** (name/title) \_\_\_\_\_ **Signature** \_\_\_\_\_  
**Report Called in By** (name/title) \_\_\_\_\_  
**Report Called in To** (name/title) \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Time (am/pm) \_\_\_\_\_

# Assisted Living to Hospital Transfer Form *(additional information)*



**Not critical for Emergency Room evaluation; may be forwarded later if unable to complete at time of transfer.**

**RECEIVER: PLEASE ENSURE THIS INFORMATION IS DELIVERED TO THE NURSE RESPONSIBLE FOR THIS PATIENT**

**Resident Name** *(last, first, middle initial)* \_\_\_\_\_  
 DOB \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_      Date transferred to hospital \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**Contact at Assisted Living Facility for Further Information**  
 Name / Title \_\_\_\_\_  
 Tel ( \_\_\_\_\_ ) \_\_\_\_\_

**Social Worker**  
 Name \_\_\_\_\_  
 Tel ( \_\_\_\_\_ ) \_\_\_\_\_

**Family and Other Social Issues** *(include what hospital staff needs to know about family concerns)*  
 \_\_\_\_\_  
 \_\_\_\_\_

**Behavioral Issues and Interventions**  
 \_\_\_\_\_  
 \_\_\_\_\_

**Primary Goals of Care at Time of Transfer**  
 Rehabilitation and/or Medical Therapy with intent of returning home  
 Chronic long-term care  
 Palliative or end-of-life care  
 Receiving hospice care       Other \_\_\_\_\_

**Treatments and Frequency** *(include special treatments such as dialysis, chemotherapy, transfusions, radiation, TPN)*  
 \_\_\_\_\_  
 \_\_\_\_\_

**Diet**  
 Needs assistance with feeding?       No     Yes  
 Trouble swallowing?       No     Yes  
 Special consistency *(thickened liquids, crush meds, etc...)?*       No     Yes  
 \_\_\_\_\_  
 Enteral tube feeding?     No     Yes *(formula/rate)* \_\_\_\_\_

**Skin/Wound Care**  
 Pressure Ulcers *(stage, location, appearance, treatments)*  
 \_\_\_\_\_  
 \_\_\_\_\_

**Immunizations**  
 Influenza:  
 Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Pneumococcal:  
 Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**Physical Rehabilitation Therapy**  
 Resident is receiving therapy with goal of returning home?     No     Yes  
 Physical Therapy:     No     Yes  
 Interventions \_\_\_\_\_  
 Occupational Therapy:     No     Yes  
 Interventions \_\_\_\_\_  
 Speech Therapy:     No     Yes  
 Interventions \_\_\_\_\_

**ADLs** Mark I = Independent D = Dependent A = Needs Assistance  
 Bathing \_\_\_\_\_      Dressing \_\_\_\_\_      Transfers \_\_\_\_\_  
 Toileting \_\_\_\_\_      Eating \_\_\_\_\_  
 Can ambulate independently \_\_\_\_\_  
 Assistive device *(if applicable)* \_\_\_\_\_  
 Needs human assistance to ambulate \_\_\_\_\_

**Impairments – General**  
 Cognitive       Speech       Hearing  
 Vision       Sensation  
 Other \_\_\_\_\_

**Impairments – Musculoskeletal**  
 Amputation     Paralysis     Contractures  
 Other \_\_\_\_\_  
 \_\_\_\_\_

**Continence**  
 Bowel       Bladder  
 Date of last BM \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**Additional Relevant Information** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Form Completed By** *(name/title)* \_\_\_\_\_  
 If this page sent after initial transfer: Date sent \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_      Time *(am/pm)* \_\_\_\_\_  
**Signature** \_\_\_\_\_